swisscanto

Swisscanto
1e Collective Foundation

Notification of retirement

Company _____

Personal details of insured person

Surname _____ First name _____

Date of birth _____ Social insurance no. 756. _____

Street/no. _____ Post code/city _____

Phone _____ Email _____

Marital status ☐ Single ☐ Divorced ☐ Widowed ☐ Married ☐ Registered partnership

Date of marriage, registration of partnership or divorce _____

Personal data of spouse / registered partner

Surname _____ First name _____

Date of birth _____

Details of retirement/semi-retirement

Departure as per _____ ☐ early ☐ regular

☐ Full retirement ☐ Semi-retirement at _____ %*

* In the event of semi-retirement, your employer will notify us directly of your new annual salary and percentage of working hours. The percentage of the drawn retirement benefit may not exceed the percentage of the salary reduction.

Bank details for transfer of retirement lump-sum

Name of bank/post office _____

Address of bank _____

IBAN/account number _____ SWIFT/BIC _____

Account holder _____

Comments/remarks

_____

_____

_____

_____ _____

Place, date Signature of the insured person

_____

Signature of the spouse / registered partner / life partner*

_____ _____

Place, date Signature of the certifying person*

* The certified signature of the spouse / registered partner / life partner (pursuant to Art. 23 of the pension fund regulations) is required for lump-sum withdrawals. Certification must be done on this form and may not be older than three months. The certification of the signature can be obtained from the municipality of residence or a notary public.

Single, divorced or widowed insured persons must submit an up-to-date certificate of marital status that is not older than three months for lump-sum payments. This can be obtained from the competent registry office.

Swisscanto 1e Collective Foundation
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