

Notification of departure

Company _____ Departure on _____

Personal details of insured person

Surname _____ First name _____

Date of birth _____ Social insurance no. 756. _____

Street/no. _____ Post code/city _____

Phone _____ Email _____

Marital status ☐ Single ☐ Divorced ☐ Widowed ☐ Married ☐ Registered partnership

Date of marriage/registration of partnership _____

Departure from the pension fund as of _____

Is the departing person fully capable of working? ☐ Yes ☐ No

If no, level of incapacity for work _____%

Was the departing person subject to tax at source? ☐ Yes ☐ No

Please note: If the insured person is incapable of working, the foundation's obligation to pay benefits must first be checked.

If we do not receive any instructions about the use of the termination benefit, we will transfer it to the Substitute Occupational Benefit Institution, Vested Benefits Accounts, P.O. Box, 8036 Zurich for the purpose of opening a blocked vested benefits account.

Place, date

Stamp and signature of the company

A) Entry into a new pension scheme (change of jobs)

New employer

Name _____

Address _____

New pension scheme

Name _____

Address _____

Payment details of my new pension scheme (please enclose payment slip)

Name of bank _____

Account holder _____

Bank/post office account _____

Clearing no. _____

B) No new pension scheme - transfer to a vested benefits account

Payment details of my new pension scheme (please enclose payment slip)

Name of bank _____

Account holder _____

Address _____

IBAN _____

Place, date

Signature of the departing person

You can find the application for cash payment on page 3.

Swisscanto 1e Collective Foundation, Office, P.O. Box, 8152 Glattbrugg, 043 210 19 01, 1e@pfs.ch

C) Cash payment of vested benefits

Please note the information provided in the "Information sheet on leaving the pension fund". You can find this information sheet at www.swisscanto-1e.ch

☐ Leaving Switzerland permanently (for cross-border commuters: giving up employment in Switzerland)

– Moving to the following country inside the EU/EFTA:

Only the extra-mandatory vested benefit can be paid out in cash. We will transfer the mandatory benefit (BVG share) to a vested benefits account of your choice (indicate under B on page 1 "No new pension scheme"). Please note: The mandatory benefit can be paid out if the Guarantee Fund confirms that you are not subject to compulsory insurance for old age, death and disability in the country of destination.

– Moving to the following country outside the EU/EFTA:

The full vested benefits are paid out in cash.

Required documents

Confirmation of de-registration from municipality of residence with indication of country of destination

For cross-border commuters: Certificate of domicile, new employment contract

☐ Taking up self-employment as primary occupation

I continue to be employed for _____% (also complete if this is 0%)

I continue to be subject to the mandatory occupational benefits insurance: ☐ Yes ☐ No

Required documents

Confirmation from AHV compensation fund with indication of date on which self-employment will be taken up

☐ Insignificance (termination benefit is less than one annual employee contribution)

You can see the amount of your annual contribution in your last pension certificate.

Transfer

Please provide the details of your personal bank account for the transfer.

Name of bank _____ Account holder _____

Address _____ IBAN _____

Place, date _____ Signature of the insured person*

Signature of the spouse/registered partner/life partner*

Place, date _____ Signature of the certifying person

* For the cash payment of the termination benefit (exception: insignificance), the officially certified signature of the partner is required for insured persons who are married or who live in a registered partnership or a life partnership (pursuant to Art. 23 of the pension fund regulations). Certification must be done on this form and can be obtained from the municipality of residence or a notary public.

Single, divorced or widowed insured persons must submit an up-to-date certificate of marital status that is not older than three months. This can be obtained from the competent registry office.

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