



## Application for a pledge

Employer \_\_\_\_\_ Contract no. \_\_\_\_\_

### Personal details of insured person

Surname \_\_\_\_\_ First name \_\_\_\_\_

Date of birth \_\_\_\_\_ Social insurance no. 756. \_\_\_\_\_

Street/no. \_\_\_\_\_ Post code/city \_\_\_\_\_

Marital status  Single  Cohabiting  Married  Divorced  Widowed  
 Registered partnership  Legally dissolved partnership  Partnership dissolved by death

Date of marriage/registration of partnership \_\_\_\_\_

Tel. no. (daytime) \_\_\_\_\_

Are you fully employable and/or capable of working?  Yes  No

### Purpose of pledge

- To set up residential property as builder-owner
- To set up residential property under a contract for work and services
- To acquire residential property
- To amortise an existing mortgage
- To acquire shares in a building cooperative

### Amount of pledge

I am applying for a pledge

- of the total of my vested benefits
- in the amount of CHF \_\_\_\_\_

### Information regarding property

- Sole ownership
- Co-ownership of \_\_\_\_\_ % \_\_\_\_\_
- Joint ownership

### Pledge holder

Pledge holder \_\_\_\_\_ Post code/city \_\_\_\_\_

### Relevant authorities/land registry

Land registry \_\_\_\_\_ Post code/city \_\_\_\_\_

Land register no. \_\_\_\_\_ Plot no. \_\_\_\_\_

**Notes/comments**

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Enclosures

- Copy of signed deed of pledge
- Copy of publicly notarised contract of sale
- Current extract from the land register

In the event of insured persons who are married or living in a registered partnership, a pledge is permissible only with the written agreement of the spouse and/or registered partner.

**I hereby confirm that I have read and understood the information sheet on pledging and that the pledge will be used for residential property that I shall personally be using.**

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Place, date

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Signature of insured person

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Signature of spouse/registered partner

Swisscanto 1e Collective Foundation  
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